



Dates to Remember

You must submit your retirement application to PERF **no later than 90 days** before your retirement date to ensure a smooth transition between your last paycheck and your first benefit payment.

If retiring on:	Apply on:
Nov. 1, 2009	Aug. 1, 2009
Dec. 1, 2009	Sept. 1, 2009
Jan. 1, 2010	Oct. 1, 2009
Feb. 1, 2010	Nov. 1, 2009
March 1, 2010	Dec. 1, 2009
April 1, 2010	Jan. 1, 2010
May 1, 2010	Feb. 1, 2010
June 1, 2010	March 1, 2010

For more
Dates to
Remember,
visit
www.perf.in.gov.

Detach this card and mail
to:

PERF
Retirement Services
143 West Market Street
Indianapolis, IN 46204



We want to help you plan
a bright future.

Summer 2009

Let the
sky be your
limit when it comes to
retirement.

Read inside for information on our
Pre-Retirement Workshops.

Register today to start
planning your future.



Your goals ... our commitment.



Summer 2009

38%

Percentage of
PERF members who
are **not familiar** with
their retirement
plan.

Your
PERF
benefit has
two parts:

- Must meet age and service requirements to claim a benefit.
- Steady monthly income makes retirement budgeting easier.

Log in to PERF Online and estimate your potential monthly benefit using our easy online calculator.

Defined Contribution (ASA):

- **NO** age or service requirements.
- It is your money the day it is contributed.
- You determine how contributions are invested.
- Can supplement your DB (pension) at retirement.

Defined Benefit (DB):

- This costs you **NOTHING**. It is fully funded by your employer.
- Guaranteed monthly income for **life** at retirement.

Attend a PERF Pre-Retirement Workshop

Are you within 18
months of retirement?
If so, sign up today
for a PERF pre-retirement
workshop to receive:

- Information to help you budget for retirement
- A personalized benefit estimate
- Explanation of retirement options
- Step-by-step instructions for completing a retirement application

- Information about working after retirement
- Answers to your retirement questions

If you are unable to attend a pre-retirement workshop, consider one-on-one counseling with one of our retirement services consultants. He or she would be happy to meet with you and answer all your retirement questions. Call (888) 526-1687 for more information.

Register
online today at
www.perf.in.gov and
click "Retirement Education."

Pre-Retirement Workshop Response Form

Name: _____

DOB: _____ Last Four Digits of SSN: _____

Address: _____

City, State: _____ Zip: _____

Home Phone: _____ Work: _____

Date You Plan to Retire (for estimate purposes only): ____/01/ ____

Beneficiary's Age at Your Retirement _____ Spouse?: YES ☐ NO ☐

Bringing a guest?: YES ☐ NO ☐

Seating is limited! Register today in one of the following ways:

- 1) Online at www.perf.in.gov, click "Retirement Education."
- 2) By phone, toll-free at (888) 526-1687.
- 3) Or mail this form to the address on the back of this card at least two weeks prior to the workshop date. If within two weeks of the date, please register by phone.

Choose a workshop date from the list below:

- | | | |
|---|--|--|
| <input type="checkbox"/> Batesville (a.m. only)
10/15/09 | <input type="checkbox"/> Kendallville (a.m. only)
8/11/09 | <input type="checkbox"/> New Albany
10/6/09 |
| <input type="checkbox"/> Evansville
9/22/09 | <input type="checkbox"/> Lafayette
9/15/09 | <input type="checkbox"/> Noblesville
10/22/09 |
| <input type="checkbox"/> Franklin
10/8/09 | <input type="checkbox"/> Merrillville
10/7/09 | <input type="checkbox"/> Richmond
10/13/09 |
| <input type="checkbox"/> Greenfield
10/14/09 | <input type="checkbox"/> Mishawaka
10/20/09 | |
| <input type="checkbox"/> Indianapolis
9/17/09 | <input type="checkbox"/> Muncie
9/24/09 | |

Now choose a session time:

9:30 a.m. - 12 p.m. ☐ 2 p.m. - 4:30 p.m. ☐